



# Join the Pegasus Society

## Preservation Dallas Pegasus Society | Letter of Intent

\_\_\_I/We have made provisions to include Preservation Dallas in my/our estate plans. This declaration of intent is not a binding legal obligation, and I may change at any time.

\_\_\_I/we have provided for Preservation Dallas in our estate plans and would be pleased to be part of Preservation Dallas Pegasus Society.

(Please check the appropriate box.)

\_\_\_Provision for Preservation Dallas in will or living trust

\_\_\_Retirement plan beneficiary designation

\_\_\_Charitable remainder trust

\_\_\_Charitable lead trust

\_\_\_A bequest of gift of real estate or personal property

\_\_\_Life insurance beneficiary designation

\_\_\_Real Estate deed or trust

Recognition name(s) for Preservation Dallas Pegasus Society Listing:

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\_\_\_Please list me as Anonymous.

Currently, I anticipate my gift will be valued at approximately: \$-----

**DONOR INFORMATION:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

**Executor, Personal Representative or Trustee:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_